

MOHELA Debt Outstanding by Mode as of 3/16/2018									
Auction Rate Debt									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Settlement Date	Broker Dealer
12th	96H	606072DJ2	Taxable	\$ 21,450,000	35 days	ARS	1.83%	4/11/2018	MS
12th	06J	606072JG2	Taxable	\$ 16,375,000	28 days	ARS	1.36%	3/23/2018	MS
Total				\$ 37,825,000		ARS	1.62%		
Libor Indexed Rate Note									
Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 63,476,834	Quarterly	LIRN	2.99%	5/25/2018	
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 231,148,855	Quarterly	LIRN	2.89%	5/25/2018	
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 221,538,928	Quarterly	LIRN	2.79%	5/25/2018	
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 147,454,308	Quarterly	LIRN	2.79%	5/25/2018	
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 188,172,267	Quarterly	LIRN	2.52%	3/26/2018	
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 75,044,717	Monthly	LIRN	2.45%	3/26/2018	
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 448,823,347	Monthly	LIRN	2.17%	3/26/2018	
Total				\$ 1,375,659,256		LIRN	2.56%		

ARS	\$ 37,825,000	2.7%	1.62%
LIBOR	\$ 1,375,659,256	97.3%	2.56%
TOTALS	\$ 1,413,484,256	Weighted Average	2.54%