

MOHELA Debt Outstanding by Mode as of 5/24/2019

Bonds - Libor Indexed Rate Notes

| Resolution | Series | CUSIPS | T/TE Senior/Sub | Bonds Outstanding | Repricing Frequency | Bond Type | Interest Rate | Next Reset Date | Pool/Initial Balance |
|--------------|--------|-----------|-----------------|-------------------------|---------------------|-------------|---------------|-----------------|----------------------|
| 2009-1 TRUST | 2009-1 | 606072KN5 | Taxable | \$ 52,245,418 | Quarterly | LIRN | 3.70% | 5/28/2019 | 32% |
| 2010-1 TRUST | 2010-1 | 606072KP0 | Taxable | \$ 198,191,970 | Quarterly | LIRN | 3.60% | 5/28/2019 | 26% |
| 2010-2 TRUST | 2010-2 | 606072KS4 | Taxable | \$ 180,524,428 | Quarterly | LIRN | 3.50% | 5/28/2019 | 27% |
| 2010-3 TRUST | 2010-3 | 606072KV7 | Taxable | \$ 121,651,803 | Quarterly | LIRN | 3.50% | 5/28/2019 | 27% |
| 2011-1 TRUST | 2011-1 | 606072KZ8 | Taxable | \$ 149,241,040 | Quarterly | LIRN | 3.45% | 6/25/2019 | 28% |
| 2012-1 TRUST | 2012-1 | 606072LA2 | Taxable | \$ 57,617,773 | Monthly | LIRN | 3.31% | 5/28/2019 | 25% |
| 2013-1 TRUST | 2013-1 | 606072LB0 | Taxable | \$ 371,934,116 | Monthly | LIRN | 3.03% | 5/28/2019 | 42% |
| Total | | | | \$ 1,131,406,548 | | LIRN | 3.36% | | |

BOA Line of Credit Debt (LOC)

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | Debt Available | LOC Type | Interest Rate | Rate Reset | |
|----------------|--------|--------|---------|----------------------|----------------|-------------|---------------|------------|--|
| Line of Credit | 100 | N/A | Taxable | \$ 16,059,000 | \$ 33,941,000 | LIRN | 3.14% | Daily | |
| Total | | | | \$ 16,059,000 | | LIRN | 3.14% | | |

Commerce Bank Loan

| Resolution | Series | CUSIPS | T/TE | Debt Outstanding | | Loan Type | Interest Rate | Payment Date | |
|--------------|--------|--------|---------|----------------------|--|--------------|---------------|---------------|--|
| Note Payable | N/A | N/A | Taxable | \$ 13,080,349 | | Fixed | 4.24% | 15th of Month | |
| Total | | | | \$ 13,080,349 | | Fixed | 4.24% | | |

| Debt Source | Debt O/S | % of Debt O/S | Interest Rate |
|--------------|-------------------------|---------------|---------------|
| Bonds | \$ 1,131,406,548 | 97.5% | 3.36% |
| LOC | \$ 16,059,000 | 1.4% | 3.14% |
| Commerce | \$ 13,080,349 | 1.1% | 4.24% |
| TOTAL | \$ 1,160,545,897 | | |

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|---------------------------------------|--------------|
| Weighted Average Interest Rate | 3.36% |
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