

**MOHELA Debt Outstanding by Mode as of 5/15/2020**

**Bonds - Libor Indexed Rate Notes**

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2009-1 TRUST	2009-1	606072KN5	Taxable	\$ 43,691,367	Quarterly	LIRN	2.73%	5/26/2020	29%
2010-1 TRUST	2010-1	606072KP0	Taxable	\$ 175,334,077	Quarterly	LIRN	2.63%	5/26/2020	24%
2010-2 TRUST	2010-2	606072KS4	Taxable	\$ 151,098,959	Quarterly	LIRN	2.53%	5/26/2020	25%
2010-3 TRUST	2010-3	606072KV7	Taxable	\$ 105,371,482	Quarterly	LIRN	2.53%	5/26/2020	25%
2011-1 TRUST	2011-1	606072KZ8	Taxable	\$ 128,187,221	Quarterly	LIRN	2.07%	6/25/2020	25%
2012-1 TRUST	2012-1	606072LA2	Taxable	\$ 48,037,548	Monthly	LIRN	1.32%	5/26/2020	22%
2013-1 TRUST	2013-1	606072LB0	Taxable	\$ 327,531,391	Monthly	LIRN	1.04%	5/26/2020	38%
<b>Total</b>				<b>\$ 979,252,045</b>		<b>LIRN</b>	<b>1.94%</b>		

**BOA Line of Credit Debt (LOC)**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Debt Available	LOC Type	Interest Rate	Rate Reset	
Line of Credit	100	N/A	Taxable	\$ 78,081,000	\$ 21,919,000	LIRN	0.88%	Daily	
<b>Total</b>				<b>\$ 78,081,000</b>		<b>LIRN</b>	<b>0.88%</b>		

**Commerce Bank Loan**

Resolution	Series	CUSIPS	T/TE	Debt Outstanding		Loan Type	Interest Rate	Payment Date	
Note Payable	N/A	N/A	Taxable	\$ 11,986,124		Fixed	4.24%	15th of Month	
<b>Total</b>				<b>\$ 11,986,124</b>		<b>Fixed</b>	<b>4.24%</b>		

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 979,252,045	91.6%	1.94%
LOC	\$ 78,081,000	7.3%	0.88%
Commerce	\$ 11,986,124	1.1%	4.24%
<b>TOTAL</b>	<b>\$ 1,069,319,169</b>		

<b>Weighted Average Interest Rate</b>	<b>1.89%</b>
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