

MOHELA Debt Outstanding by Mode as of 8/16/2024

Resolution	Series	CUSIPS	T/TE Senior/Sub	Bonds Outstanding	Repricing Frequency	Bond Type	Interest Rate	Next Reset Date	Pool/Initial Balance
2021-1 TRUST	2021-1 A-1A	606072LC8	Taxable Senior	\$ 58,729,691	N/A	Fixed	1.53%	8/26/2024	46%
2021-1 TRUST	2021-1 A-1B	606072LD6	Taxable Senior	\$ 130,945,459	Monthly	LIRN	6.21%	8/26/2024	46%
2021-1 TRUST	2021-1 B	606072LE4	Taxable Sub	\$ 10,000,000	Monthly	LIRN	6.98%	8/26/2024	46%
2021-2 TRUST	2021-2 A-1A	606072LF1	Taxable Senior	\$ 57,893,119	N/A	Fixed	1.97%	8/26/2024	47%
2021-2 TRUST	2021-2 A-1B	606072LG9	Taxable Senior	\$ 179,237,096	Monthly	LIRN	6.16%	8/26/2024	47%
2021-2 TRUST	2021-2 B	606072LH7	Taxable Sub	\$ 11,900,000	Monthly	LIRN	6.96%	8/26/2024	47%
2021-3 TRUST	2021-3 A-1A	606072LJ3	Taxable Senior	\$ 6,994,886	N/A	Fixed	1.58%	8/26/2024	48%
2021-3 TRUST	2021-3 A-1B	606072LK0	Taxable Senior	\$ 83,005,983	Monthly	LIRN	6.03%	8/26/2024	48%
2021-3 TRUST	2021-3 B	606072LL8	Taxable Sub	\$ 4,500,000	Monthly	LIRN	6.61%	8/26/2024	48%
Total				\$ 543,206,234			5.19%		

Commerce Bank Loan

Resolution	Series	CUSIPS	T/TE	Debt Outstanding	Balloon Amount	Balloon Date	Loan Type	Interest Rate	Payment Date	Prepayment penalty
Note Payable	N/A	N/A	Taxable	\$ 6,713,170	\$ 6,014,178	3/15/2025	Variable	7.20%	15th of Month	\$ -
Total				\$ 6,713,170	\$ 6,014,178			7.20%		\$ -

Debt Source	Debt O/S	% of Debt O/S	Interest Rate
Bonds	\$ 543,206,234	98.8%	5.19%
Commerce	\$ 6,713,170	1.2%	7.20%
TOTAL	\$ 549,919,404		

Weighted Average Interest Rate	5.21%
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